
SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Post-effective Amendment No. 1

to

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

MANNATECH, INCORPORATED

(Exact Name of Registrant as Specified in Its Charter)

Texas

75-2508900 (I.R.S. Employer

(State or other Jurisdiction of Incorporation or Organization)

(I.R.S. Employer Identification No.)

600 S. Royal Lane, Suite 200 Coppell, Texas 75019

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Charles E. Fioretti

Chairman of the Board and Chief Executive Officer

Mannatech, Incorporated

600 S. Royal Lane, Suite 200

Coppell, Texas 75019

(Name, and address, including zip code, and telephone number, including area code, of agent for service)

COPIES TO:

J. Kenneth Menges, Jr., P.C.

Akin, Gump, Strauss, Hauer & Feld, L.L.P.

1700 Pacific, Suite Dallas, Texas 75201 (214) 969-2800

By this Post-effective Amendment No. 1, the Registrant is amending its Registration Statement on Form S-1 (File No. 333-63133), effective February 23, 1999, to reduce the number of shares of its common stock, par value \$0.0001 per share ("Common Stock"), registered pursuant to such Registration Statement from 5,295,015 shares of Common Stock to 3,056,016 shares of Common Stock, as set forth below.

Total amount of securities registered prior to Amendment:

5,295,015 shares Common Stock

Reduced by:

Shares to be de-registered pursuant to this Amendment No. 1, effective February 23, 1999 (represents shares initially registered under the Registration Statement on Form S-1 but not sold in the offering, which was made under Rule 415 of the

Securities Act of 1933, as amended): 2,238,999 shares

Common Stock

Total amount of securities registered after Amendment:

3,056,016 shares Common Stock

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and as authorized by Rule 478 of that Act, the Registrant has duly caused this Post-effective Amendment No. 1 to Registration Statement on Form S-1 to be signed on its behalf by the undersigned, its duly authorized agent for service, in the City of Dallas, State of Texas, on February 19, 1999.

MANNATECH, INCORPORATED

By: /s/ Charles E. Fioretti

Charles E. Fioretti

Chairman and Chief Executive Officer