# SECURITIES AND EXCHANGE COMMISSION <br> Washington, D.C. 20549 <br> Post-effective Amendment No. 1 <br> to <br> FORM S-1 

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
MANNATECH, INCORPORATED
(Exact Name of Registrant as Specified in Its Charter)

Texas
(State or other Jurisdiction of Incorporation or Organization)

600 S. Royal Lane, Suite 200
Coppell, Texas 75019
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Charles E. Fioretti
Chairman of the Board and Chief Executive Officer
Mannatech, Incorporated
600 S. Royal Lane, Suite 200
Coppell, Texas 75019
(Name, and address, including zip code, and telephone number, including area code, of agent for service)

COPIES TO:
J. Kenneth Menges, Jr., P.C.

Akin, Gump, Strauss, Hauer \& Feld, L.L.P. 1700 Pacific, Suite Dallas, Texas 75201
(214) 969-2800

By this Post-effective Amendment No. 1, the Registrant is amending its Registration Statement on Form S-1 (File No. 333-63133), effective February 23, 1999, to reduce the number of shares of its common stock, par value $\$ 0.0001$ per share ("Common Stock"), registered pursuant to such Registration Statement from 5,295,015 shares of Common Stock to 3,056,016 shares of Common Stock, as set forth below.

Total amount of securities registered prior to Amendment:

5,295,015 shares
Common Stock
Reduced by:
Shares to be de-registered
pursuant to this Amendment
No. 1, effective February 23,
1999 (represents shares initially
registered under the Registration
Statement on Form S-1 but not
sold in the offering, which was
made under Rule 415 of the
Securities Act of 1933, as amended): 2,238,999 shares
Common Stock
Total amount of securities registered after Amendment:

3,056,016 shares
Common Stock

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, and as authorized by Rule 478 of that Act, the Registrant has duly caused this Post-effective Amendment No. 1 to Registration Statement on Form S-1 to be signed on its behalf by the undersigned, its duly authorized agent for service, in the City of Dallas, State of Texas, on February 19, 1999.

By: /s/ Charles E. Fioretti
Charles E. Fioretti
Chairman and Chief Executive Officer

